

The Braskem logo, featuring a stylized 'B' icon followed by the word 'Braskem' in a bold, sans-serif font.

Braskem

New ways to look at the world

Braskem Day SP

Carlos Fadigas
CEO

São Paulo, August 26, 2011

Forward-looking Statements

This presentation contains forward-looking statements. These statements are not historical facts and are based on management's objectives and estimates. The words "anticipate", "believe", "expect", "estimate", "intend", "plan", "project", "aim" and similar words indicate forward-looking statements. Although we believe they are based on reasonable assumptions, these statements are based on the information currently available to management and are subject to a number of risks and uncertainties.

The forward-looking statements in this presentation are valid only on the date they are made (June 30, 2010) and the Company does not assume any obligation to update them in light of new information or future developments.

Braskem is not responsible for any transaction or investment decision taken based on the information in this presentation.

Agenda



Braskem overview



2020 Vision



Petrochemical industry



Priorities

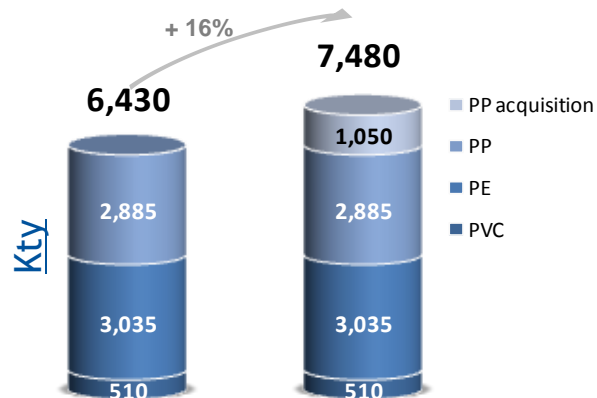
Braskem: Leader in PE, PP and PVC production in the Americas

- ▶ Dominant market share in South America, with 65% of the Brazilian market
- ▶ Strong track record of growth with attractive project pipeline in Brazil, Latin America and Sustainable chemicals (focus on renewable raw materials)
- ▶ Listed in 3 stock exchanges: BM&FBovespa, NYSE and Latibex - 100% tag along
- ▶ Investment grade rating by S&P and Moody's (March 11)
- ▶ Market Cap (08/23/2011) - US\$ 8.8 billion
- ▶ EV - US\$ 14.7 billion

R\$ billion	2010	LTM 2Q11	Δ
Net Revenue	27.8	30.3	+ 8.8%
EBITDA	4.1	4.2	+ 3.1
Net Debt/EBITDA	2.43x	2.30x	- 5.3%

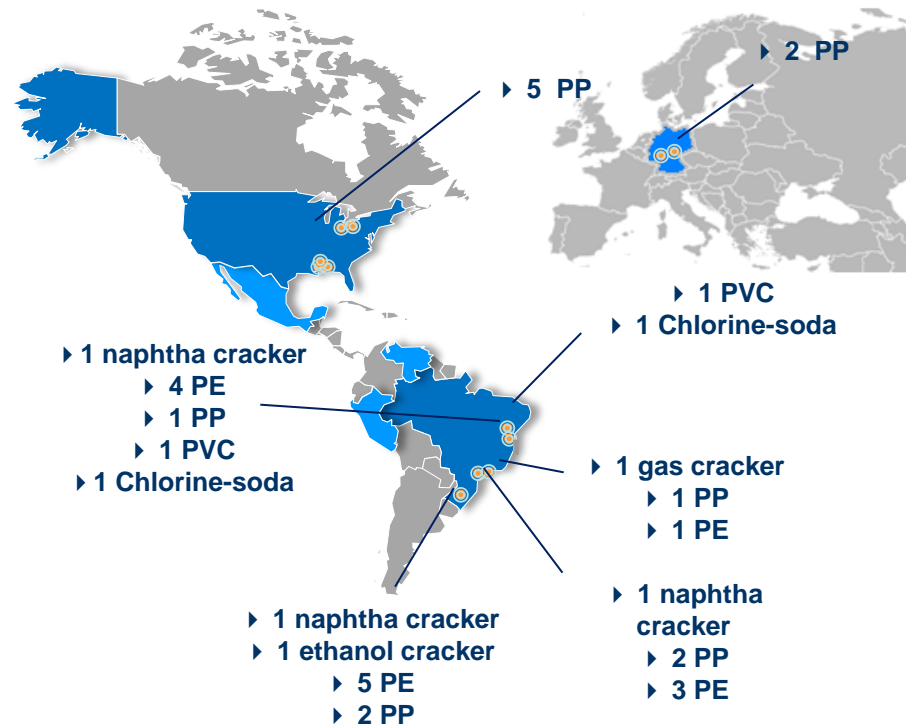
Acquisition

Dow PP Assets
+ 1 MM tons PP capacity



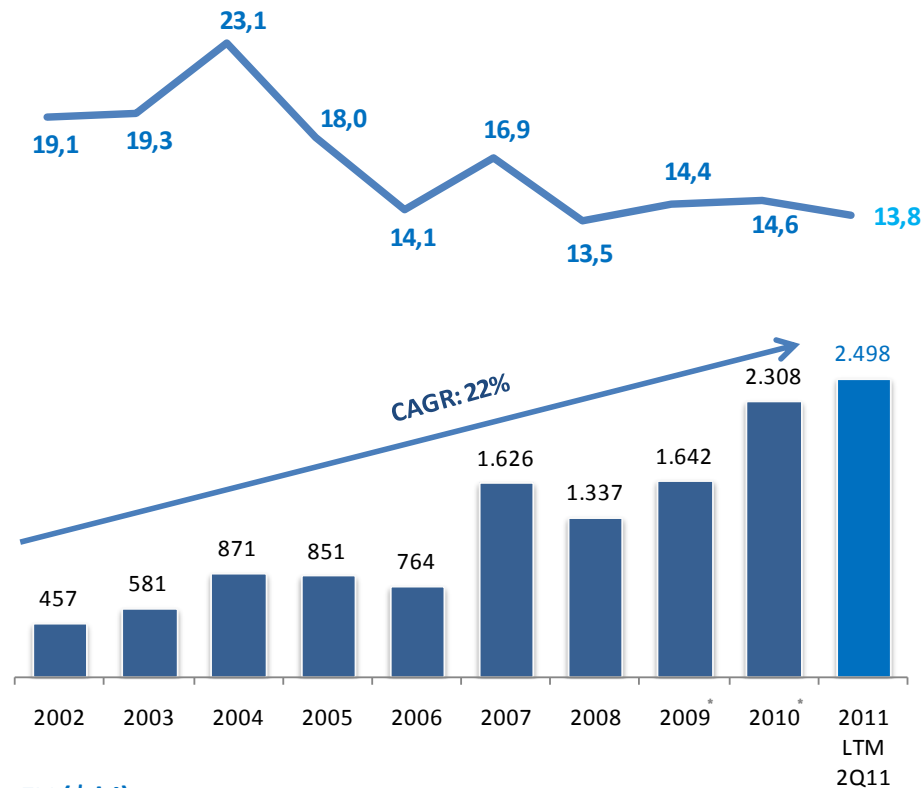
~2.40x Leverage practically unchanged

- ▶ Diversified portfolio of petrochemical products, with focus on PE, PP and PVC
 - ✓ Annual capacity of 7.5 million ton
- ▶ 35 facilities in Brazil, USA and Germany
 - ✓ Naphtha and gas based crackers (70/30)
 - ✓ Petrobras as the main supplier in Brazil (~70% of naphtha needs and 100% of gas needs)



Consistent growth

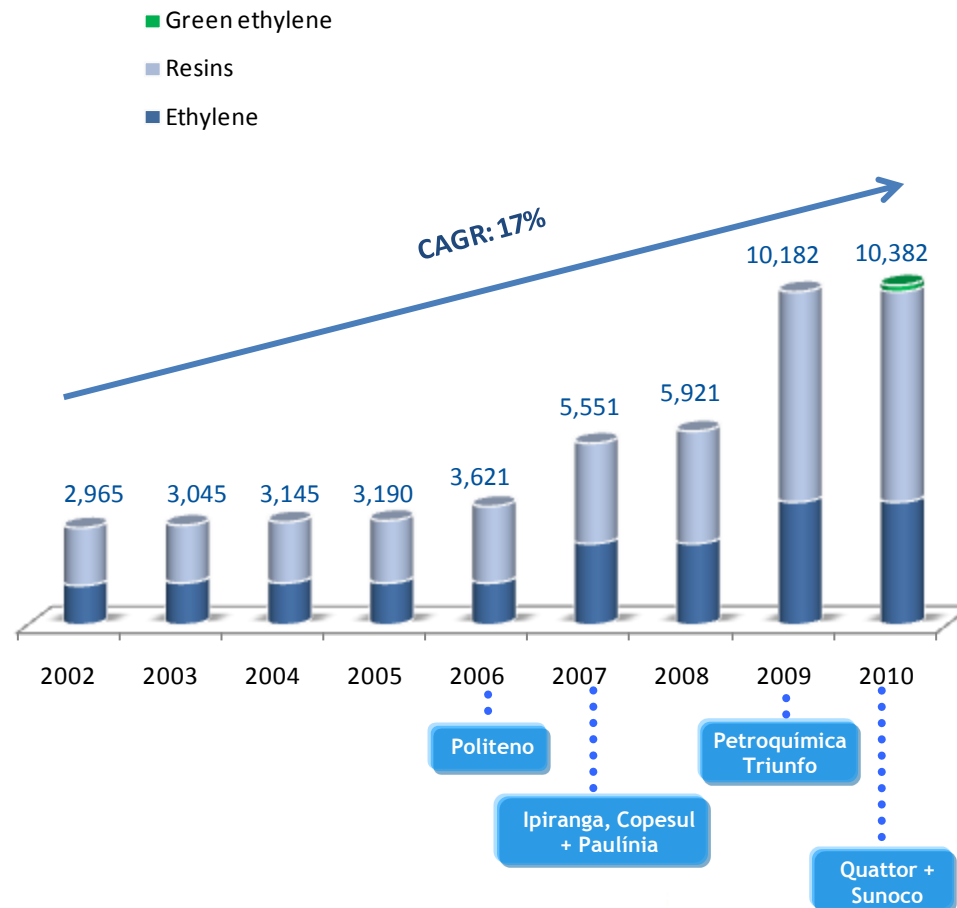
EBITDA ¹ (US\$ million) and margin EBITDA



EV (\$ bi)



Capacity (kton/year)



Braskem – unique position: strong potential for outperform

Braskem:
Consolidated position in
main regional market of
thermoplastic resins*

Capacity (000 Metric Tons)		
Braskem:	5,510	
Ecopetrol:	548	Petroken: 180
Mexichem:	416	PETROQUIM: 120
PBB Polisar:	650	Petroquímica Cuyo: 130
Pequiven:	185	Polinter: 495
Petro Dow:	42	Propilven: 115
		Solvay Indupa: 541

North America
32 players

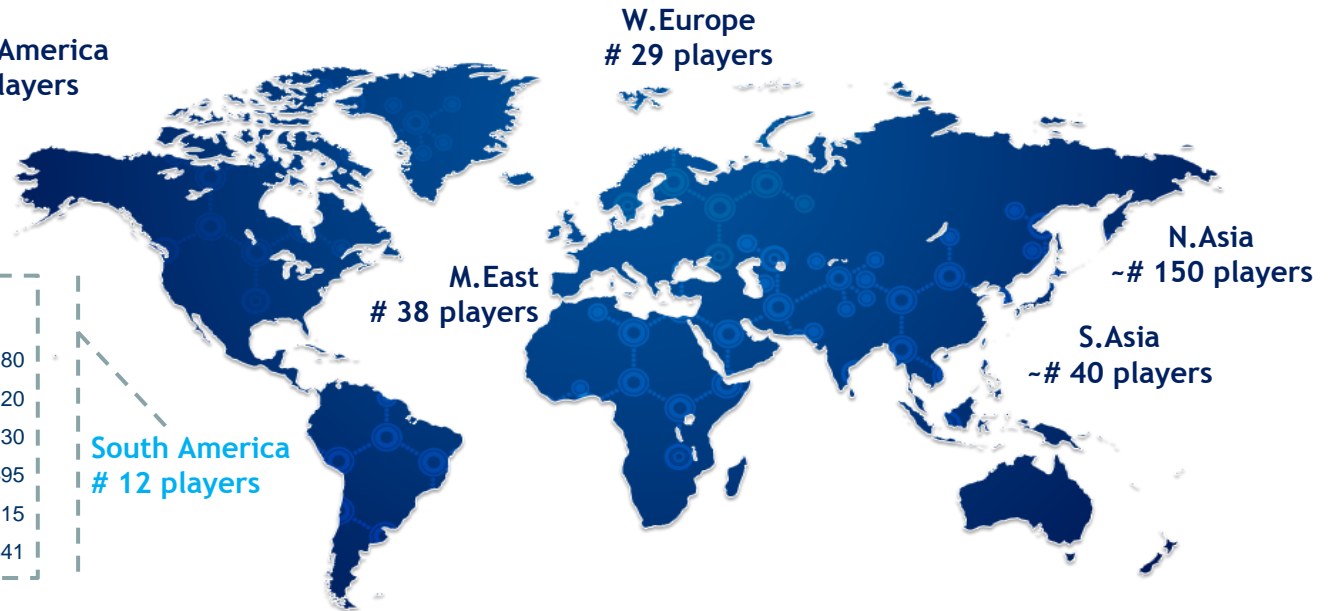
W.Europe
29 players

M.East
38 players

N.Asia
~# 150 players

S.Asia
~# 40 players

South America
12 players



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2020 Vision



Petrochemical industry



Priorities

**To be the global leader
in sustainable
chemicals, innovating
to better serve people**

3 main growth / value drivers

Ongoing

Outlook

Key differentiators

Brazil

- PVC expansion
- Butadiene project

- Debottlenecking of existing assets
 - ✓ Ethylene, PE, PP
- Comperj

- Consumer market growth
- Feedstock availability (new reserves exploration: pre-salt)

Sustainable chemicals



- Green PE sales consolidation



- PP
- Integrated project

- Innovation: key players partnership
- Brazil ⇔ ethanol attractiveness
- Cracker streams development



International expansion

- Mexico project

- Greenfield projects - competitive feedstock availability in the Americas
- Smart buy

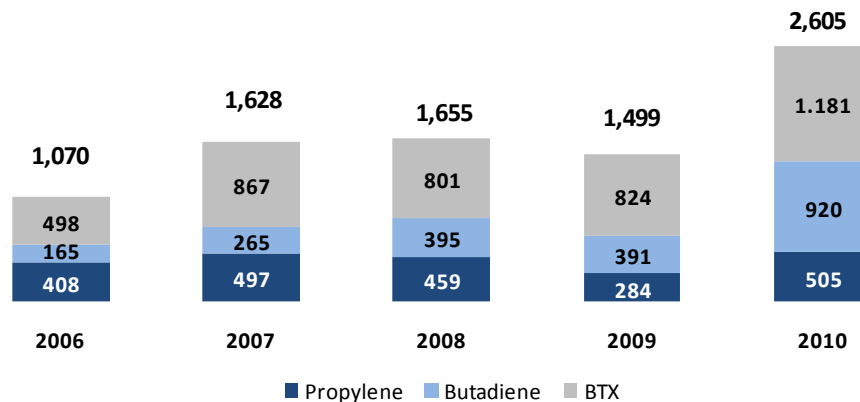
- Braskem as the preferred partner to develop new complex (Peru, Venezuela, Bolivia)
- Commitment to develop local industry

Braskem: raw material diversification and improvement of its cost position

Increased polymers competitiveness:

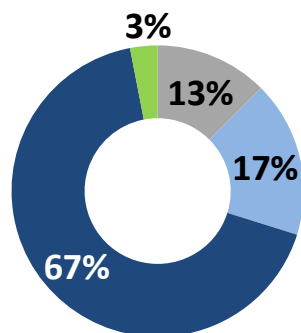
- gas-based projects; and
- increasing price scenario for co-products (reducing naphtha based costs)

Co-products Revenue (US\$ million)

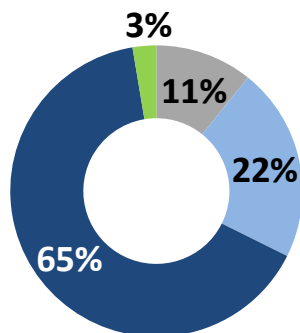


Raw Material Profile

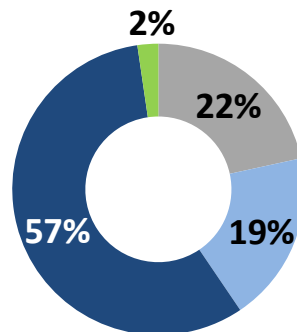
Braskem 2011



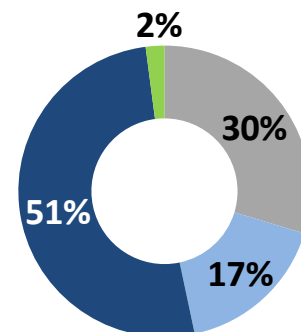
Braskem Post Acquisition ¹



Braskem 2015 ²



Braskem 2018 ³



■ Naphtha and Condensate ■ Gas
■ Refinery Propylene ■ Ethanol

¹ Considering Dow PP Business *

² Considering Mexico Project

³ Considering Comperj Project

* Dow PP business supplied by naphtha crackers

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2020 Vision



Petrochemical industry

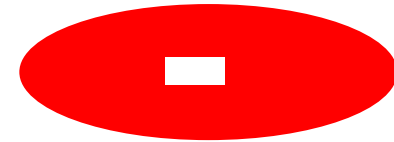


Priorities

Scenario

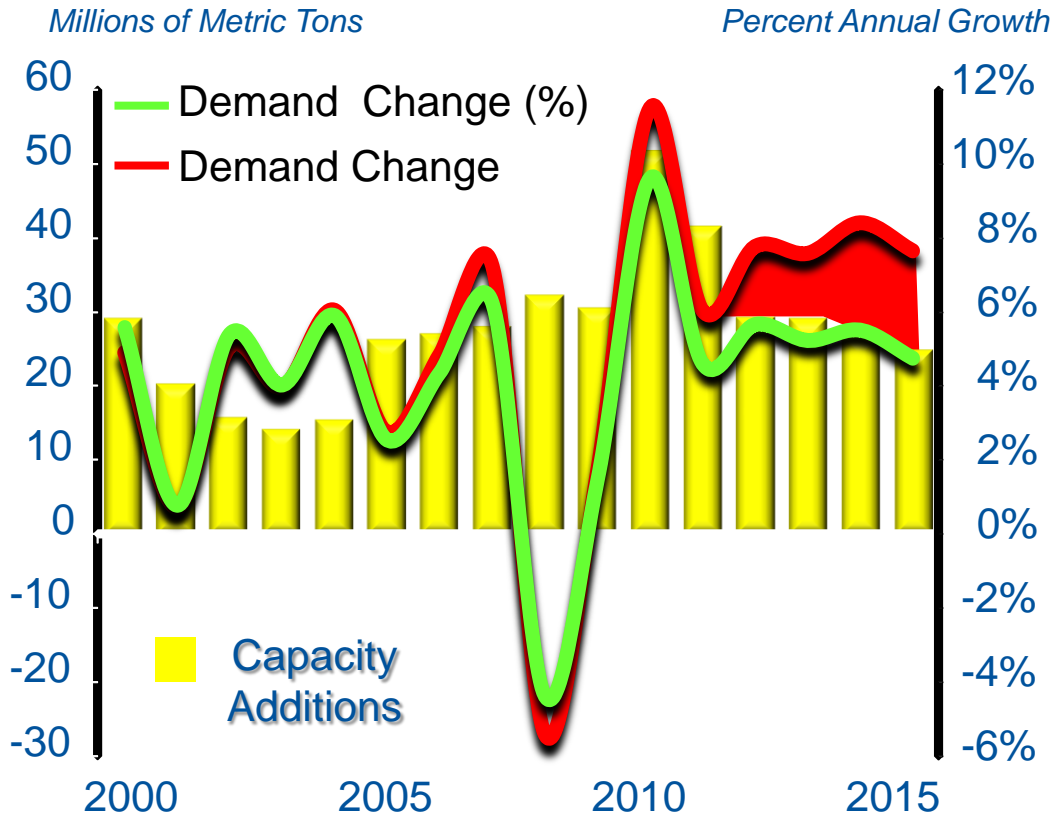


- ✓ Strength of emerging world demand
- ✓ Brazil's growth prospect
- ✓ Opportunities from the pre-salt oil deposits
- ✓ Market still positive about the cycle



- ✓ Lower competitiveness of naphtha-based petrochemicals
- ✓ Currency war

Basic chemicals & plastics: global demand recovery and growth are impressive



- ✓ Sharp decline followed by a sharp recovery in the developing world
- ✓ New spending supports growth:
 - ✓ Consumption levels rising
- ✓ Concern about capacity overhang delayed investment
- ✓ Demand growth in Asia & India is the key

Agenda



Braskem overview



2020 Vision



Petrochemical industry



Priorities

Vectors to ensure delivery of the Vision



Focus on
Serving Clients



Competitive
Raw Materials
and Energy



Geopolitical
Alliances



Technological
Independence



Financial
Solidity

Braskem

Shareholders



Culture and
Management



Operational
Excellence



Experience in
M&A



Experience in
Greenfield
Projects



Priorities

- ▶ Support the development of an industrial scenario that strengthens the Brazilian petrochemical and plastics chain
- ▶ Assuring access to local raw materials at competitive costs for current assets and for new capacities, strengthening Brazil's petchem sector
- ▶ Recover market share, combating "subsidized" imports
- ▶ Ensure capture of identified synergies
- ▶ Integrate new PP plants located in U.S. and Germany
- ▶ Maintain liquidity and financial health
- ▶ Program to reduce fixed costs
- ▶ Growth Projects
 - Expansion of the new PVC Alagoas plant
 - Final Investment Decision for the Ethylene XXI Project in Mexico, based on competitive feedstock
 - Advance in the Comperj configuration with Petrobras
 - Study projects aimed at accessing competitive feedstock in U.S. (shale gas)
 - Expand use of renewable feedstock

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