AMBP

B3 LISTED NM



2T21

APRESENTAÇÃO DE RESULTADOS

ambipar GROUP

A líder em gestão ambiental.

Disclaimer

Eventuais declarações que possam ser feitas durante essa videoconferência, relativas às perspectivas de negócios da companhia, projeções e metas operacionais e financeiras, constituem-se em crenças e premissas da diretoria da AMBIPAR, bem como em informações atualmente disponíveis para a Companhia. Considerações futuras não são garantias de desempenho. Envolvem riscos, incertezas e premissas, pois se referem a eventos futuros e, portanto, dependem de circunstâncias que podem ou não ocorrer.

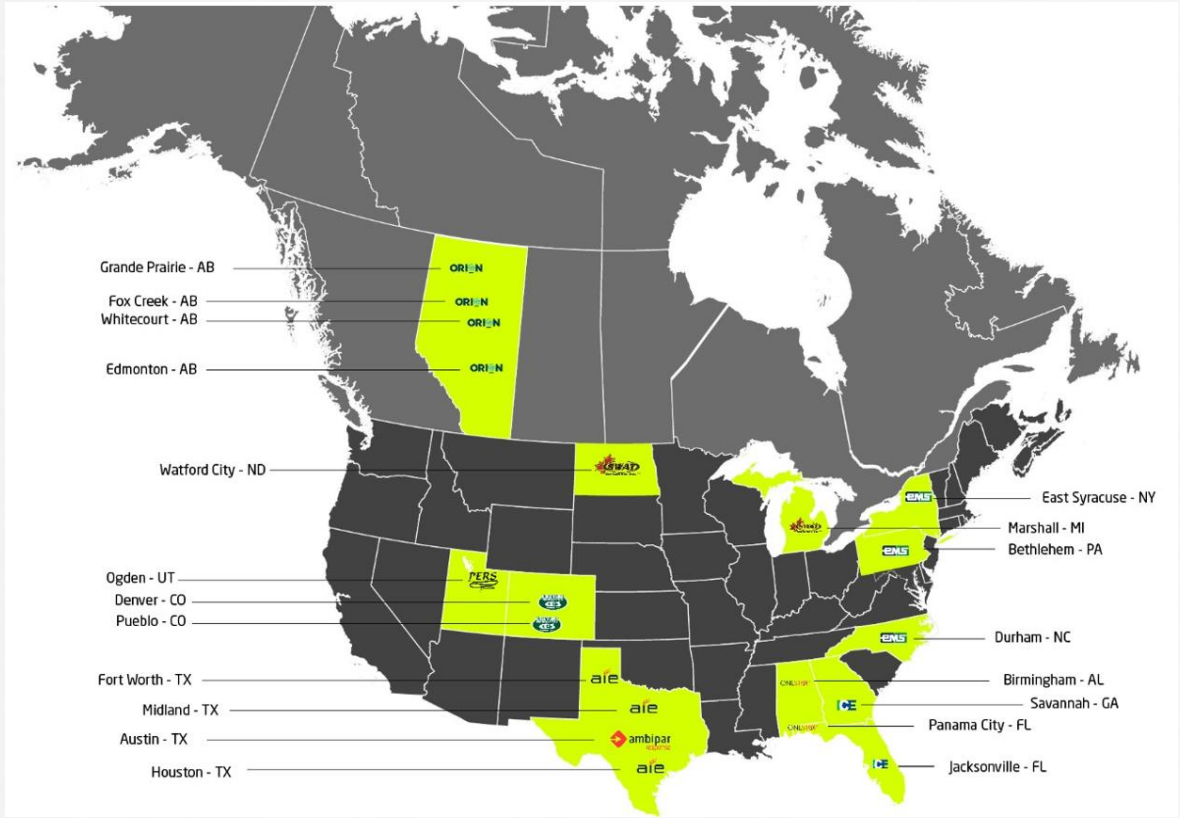
As condições econômicas gerais, condições da indústria e outros fatores operacionais, podem afetar os resultados futuros da empresa e podem conduzir a resultados que diferem, materialmente, daqueles expressos em tais considerações futuras.

Destaques

- Aquisições – Response e Environment
- Crescimento Orgânico
- Receita Bruta atinge R$408,7 milhões, crescimento de 126,4% (vs. 2T20)
- EBITDA registra R$97,2 milhões, expansão de 108,1%, (vs. 2T20) margem EBITDA de 27,3%
- Lucro Líquido de R$40,6 milhões, aumento de 234,8%, (vs. 2T20) margem líquida de 11,4%

Aquisições Response

América do Norte: 20 Bases em 11 Estados



Crescimento acelerado

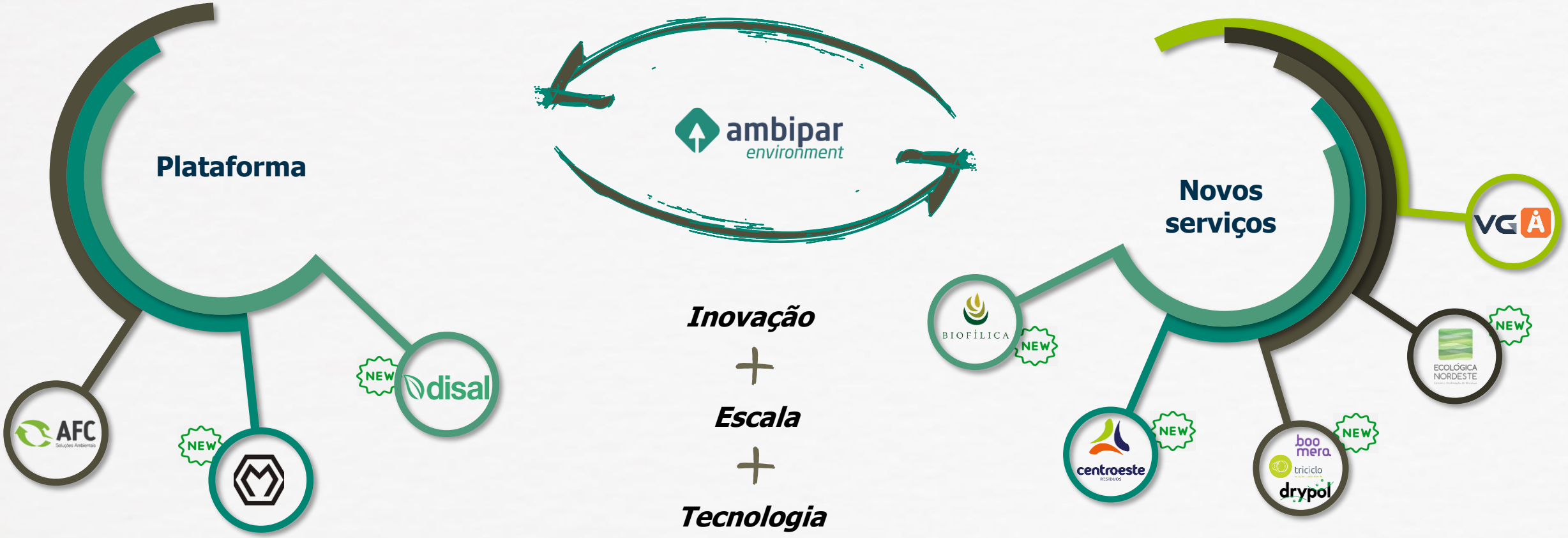
2020 – 2021

Aquisições

NEW

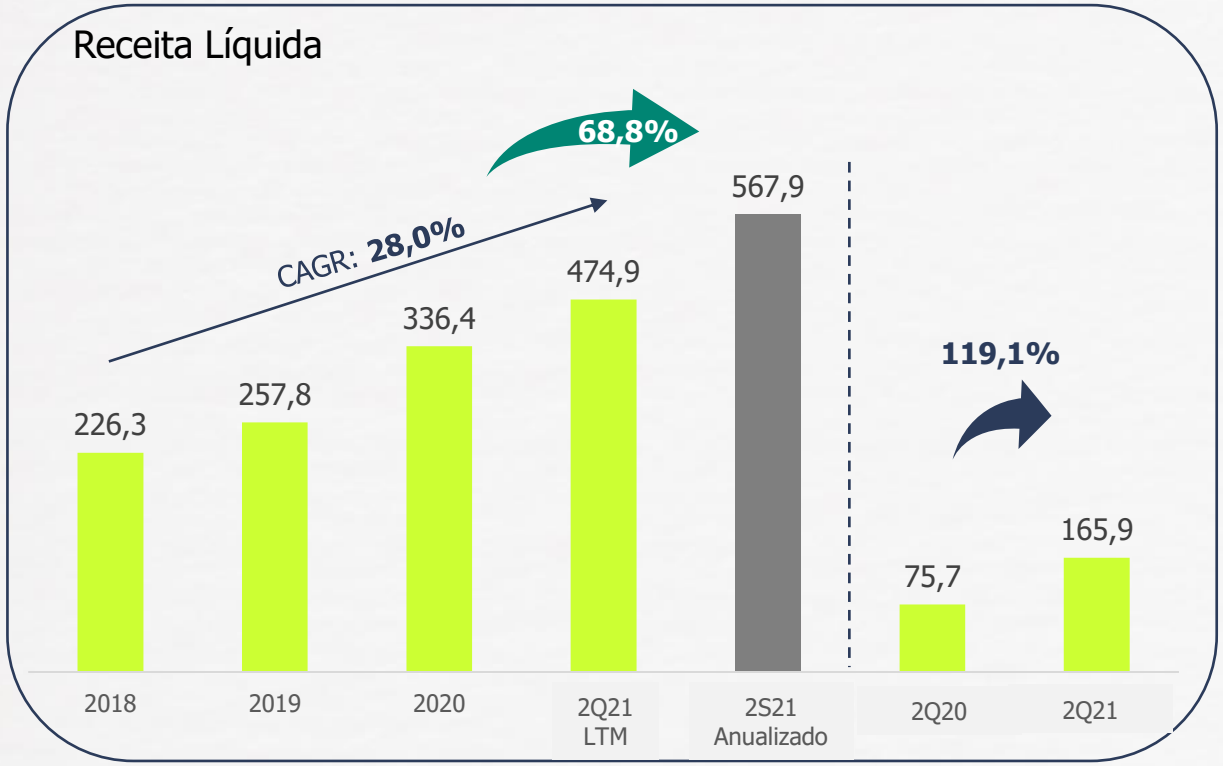
ambipar response

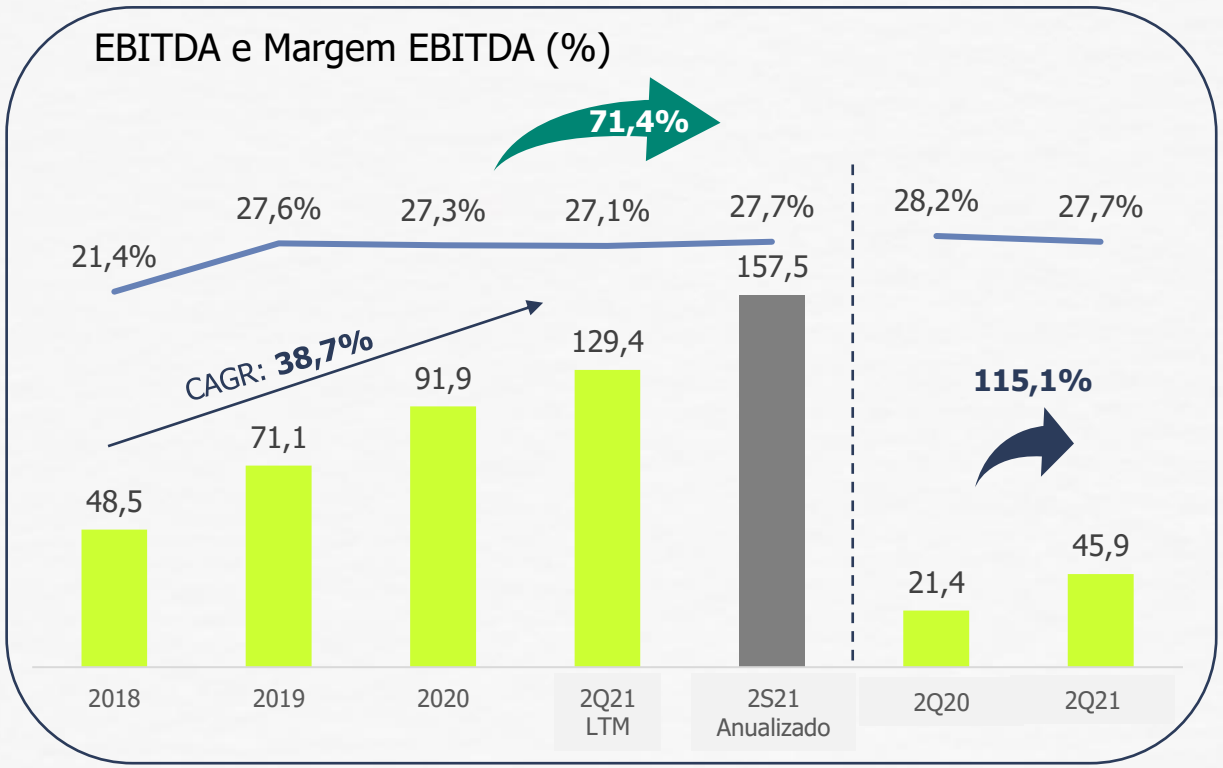
Aquisições Environment



Resultado por Segmento (em R$ milhões)

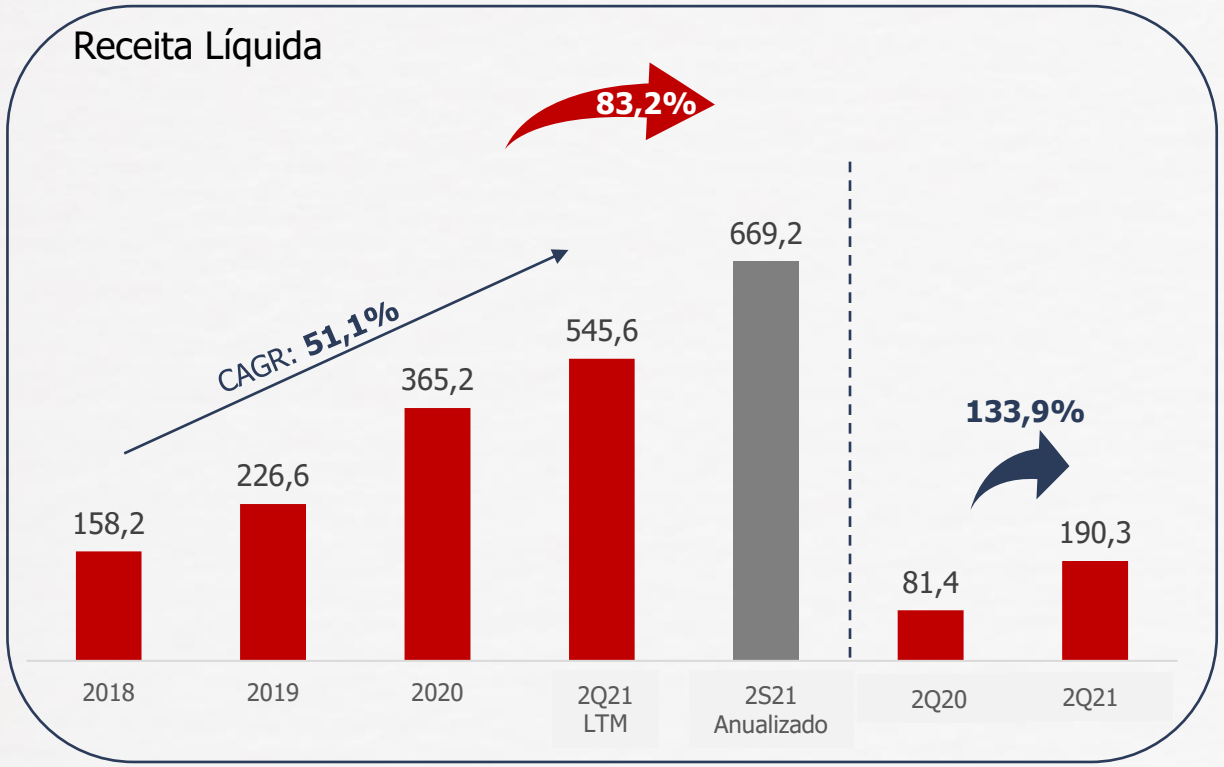
ambipar environment

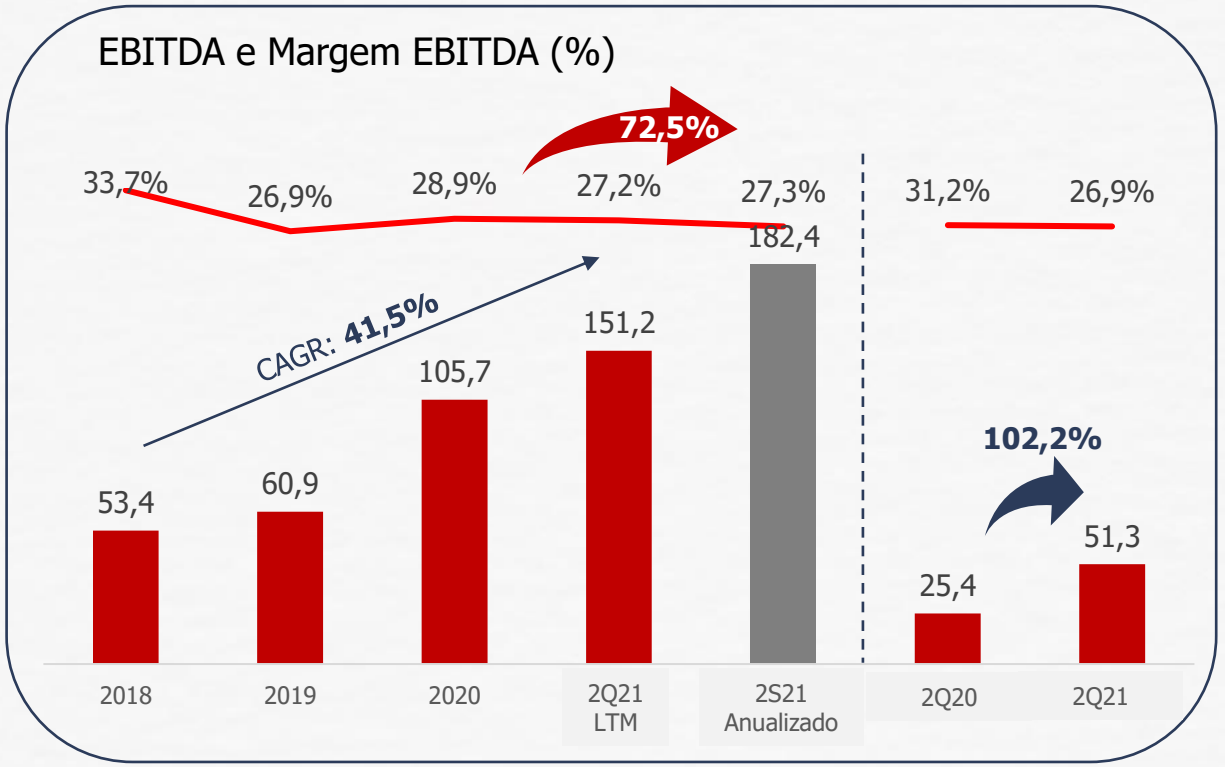




Resultado por Segmento (em R$ milhões)

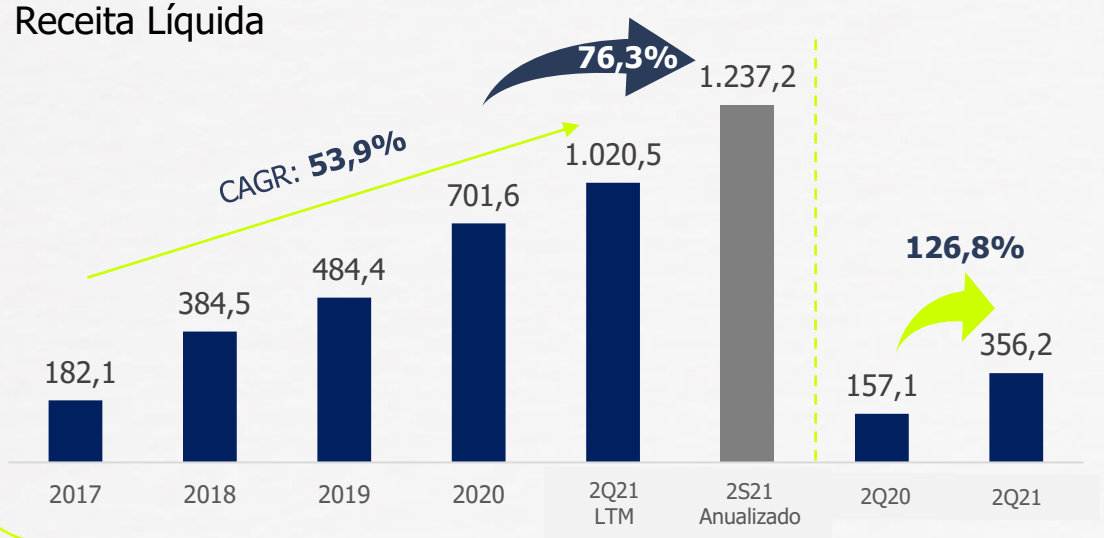
ambipar response



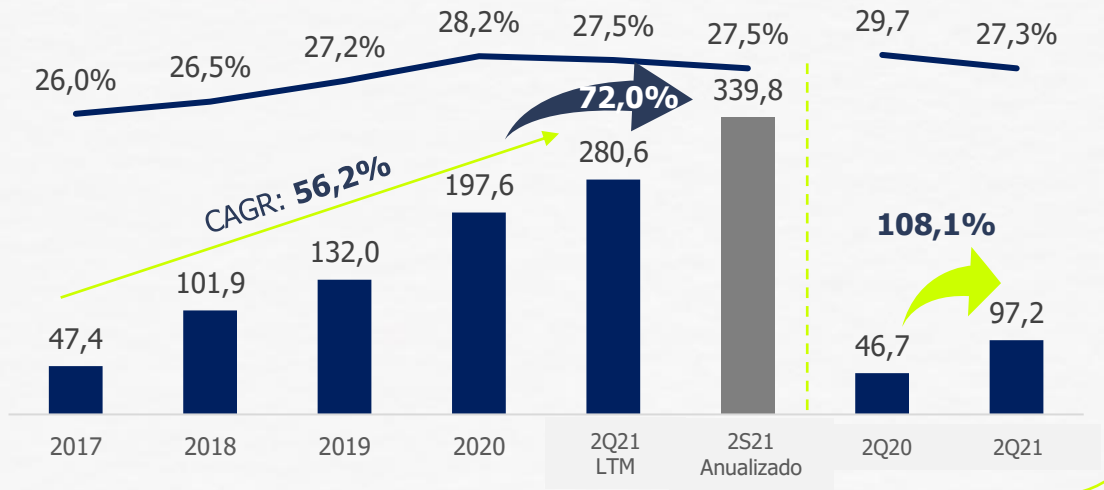


Resultado Consolidado (em R$ milhões)

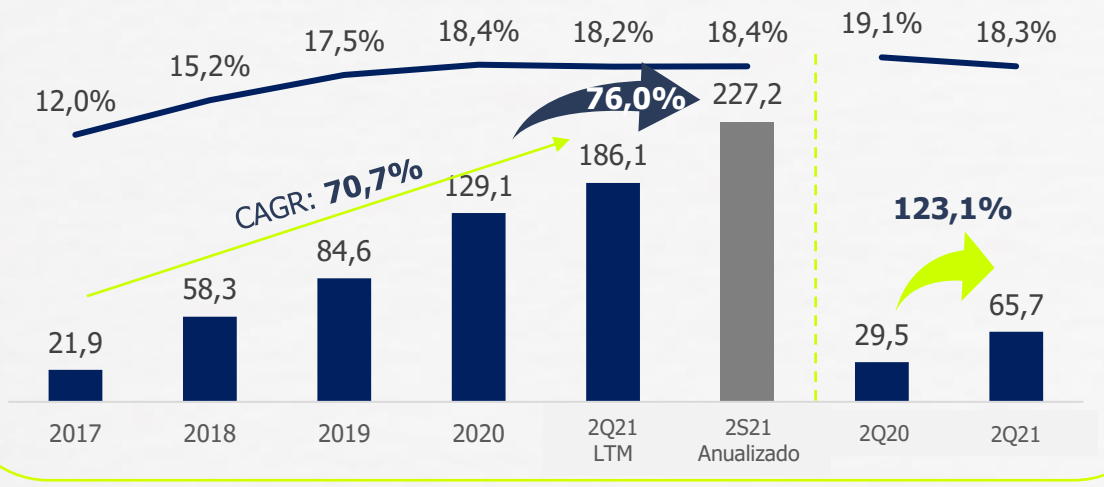
Receita Líquida



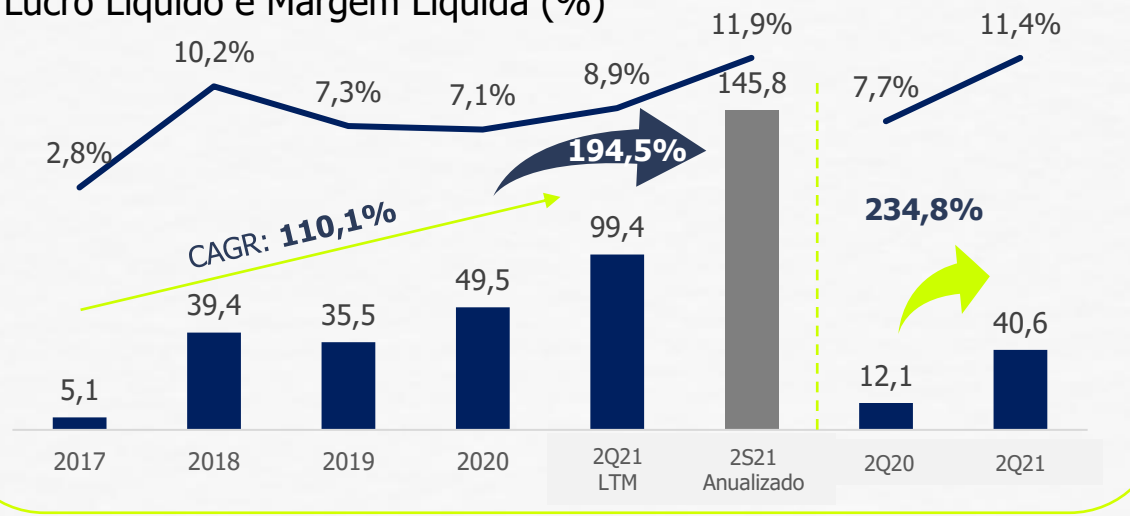
EBITDA e Margem EBITDA (%)



EBIT e Margem EBIT (%)



Lucro Líquido e Margem Líquida (%)

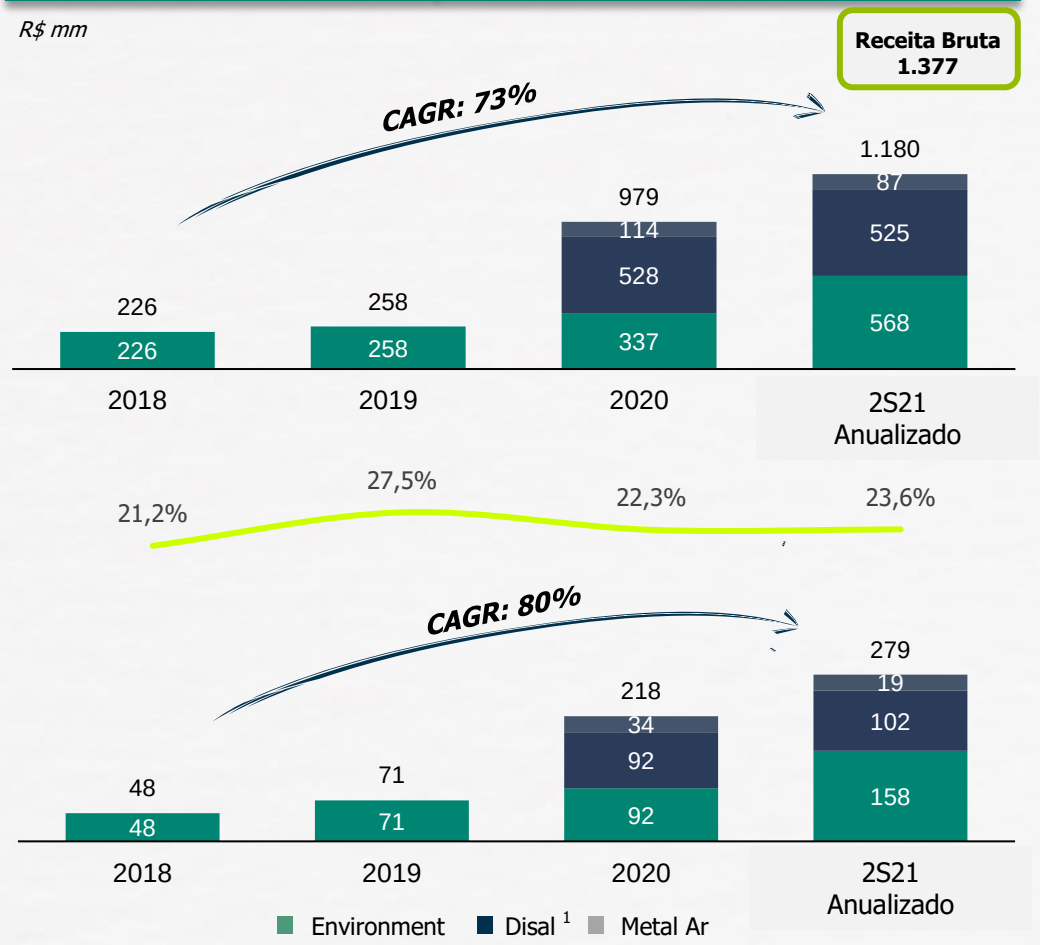


Resultado Consolidado Pro forma (em R$ milhões)

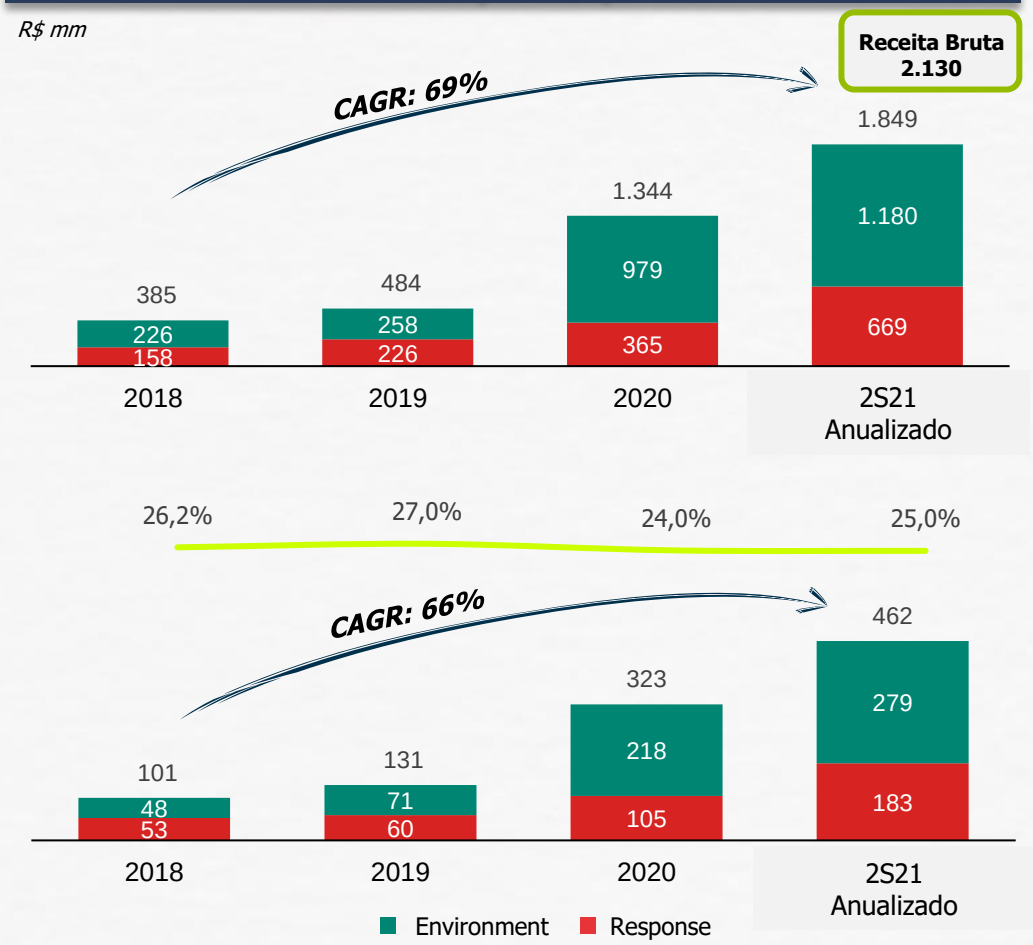
Receita líquida

EBITDA e Margen

Ambipar Environment



Ambipar Group



Notes: (1) FX (R$/CLP) = 0,006853 for 2Q21 and 0.007322 for 2020

Muito obrigado!

Perguntas?

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2Q21

RESULTS

PRESENTATION

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Disclaimer

Any statements that may be made during this videoconference, related to the company's business prospects, projections and operational and financial goals, are the beliefs and premises of AMBIPAR's management, as well as information currently available. available to the Company. Forward-looking statements are not guarantees of performance. They involve risks, uncertainties and assumptions, as they refer to future events and, therefore, depend on circumstances that may or may not occur.

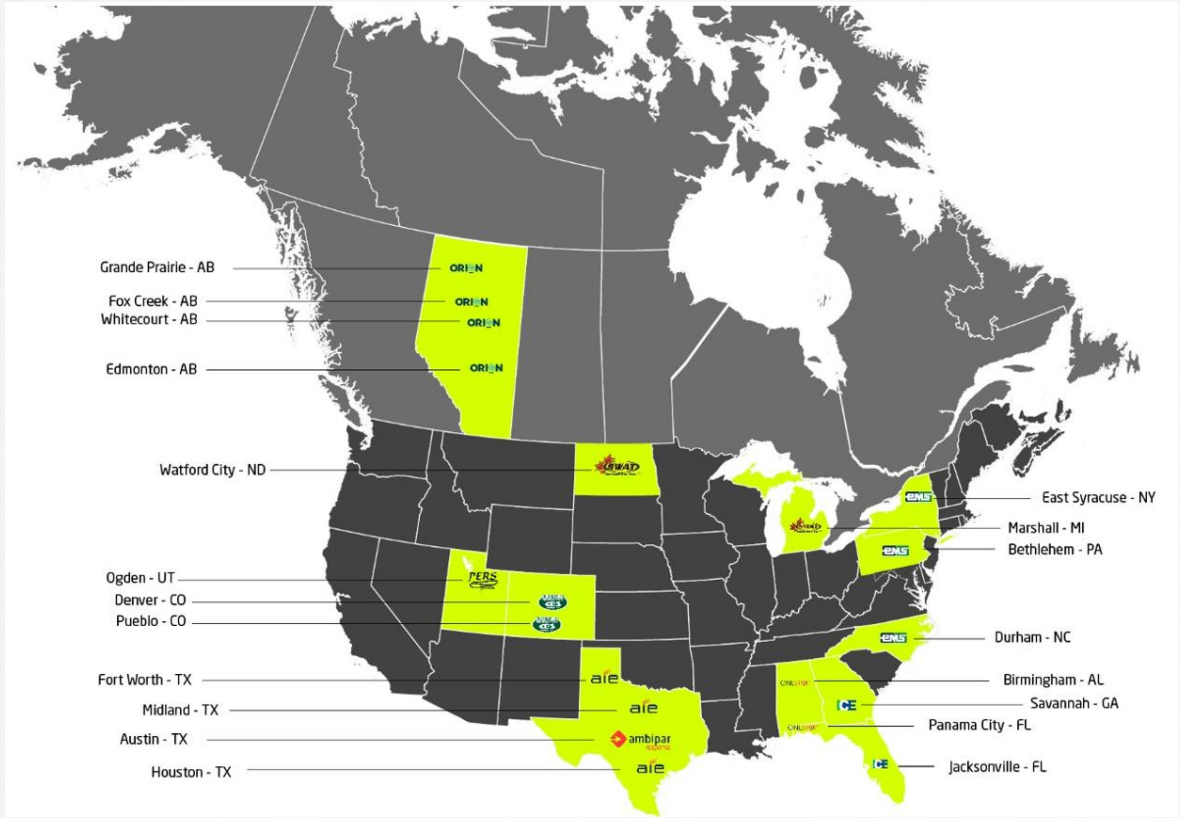
General economic conditions, industry conditions and other operating factors, may affect the future results of the company and may lead to results that differ, materially, from those expressed in such forward-looking statements.

Highlights

- Aquisitions – Response and Environment
- Organic growth
- Gross Revenue reaches R$408,7 million, growth of 126,4% (vs. 2Q20)
- EBITDA records R$97,2 million, expansion of 108,1%, (vs. 2Q20), EBITDA margin of 27.3%
- Net Income of R$40,6 million, an increase of 234,8%, (vs. 2Q20), net margin of 11.4%

Aquisições Response

North America: 20 Bases in 11 States



Accelerated Growth

2020 – 2021

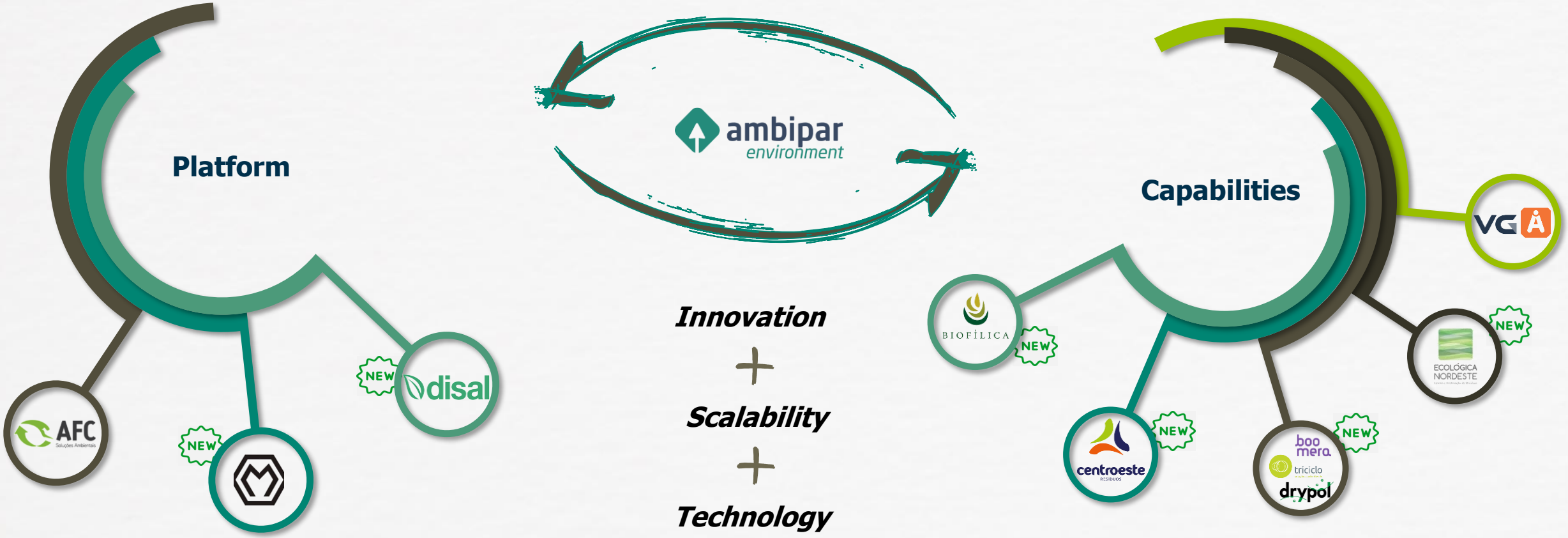
Acquisitions

aie HAZMAT/FIRE/SAFETY
ONESTOP ENVIRONMENTAL
ICE IntraCoastal Environmental, LLC
ORION ENVIRONMENTAL SERVICES
CUSTOM ENVIRONMENTAL SERVICES, INC.
ENVIROCLEAR SITE SERVICES LTD

NEW
suatrans ATENCIÓN A EMERGENCIAS
SWAT Consulting Inc.
ems environmental monitoring systems
SABI
PERS
Control Par Group

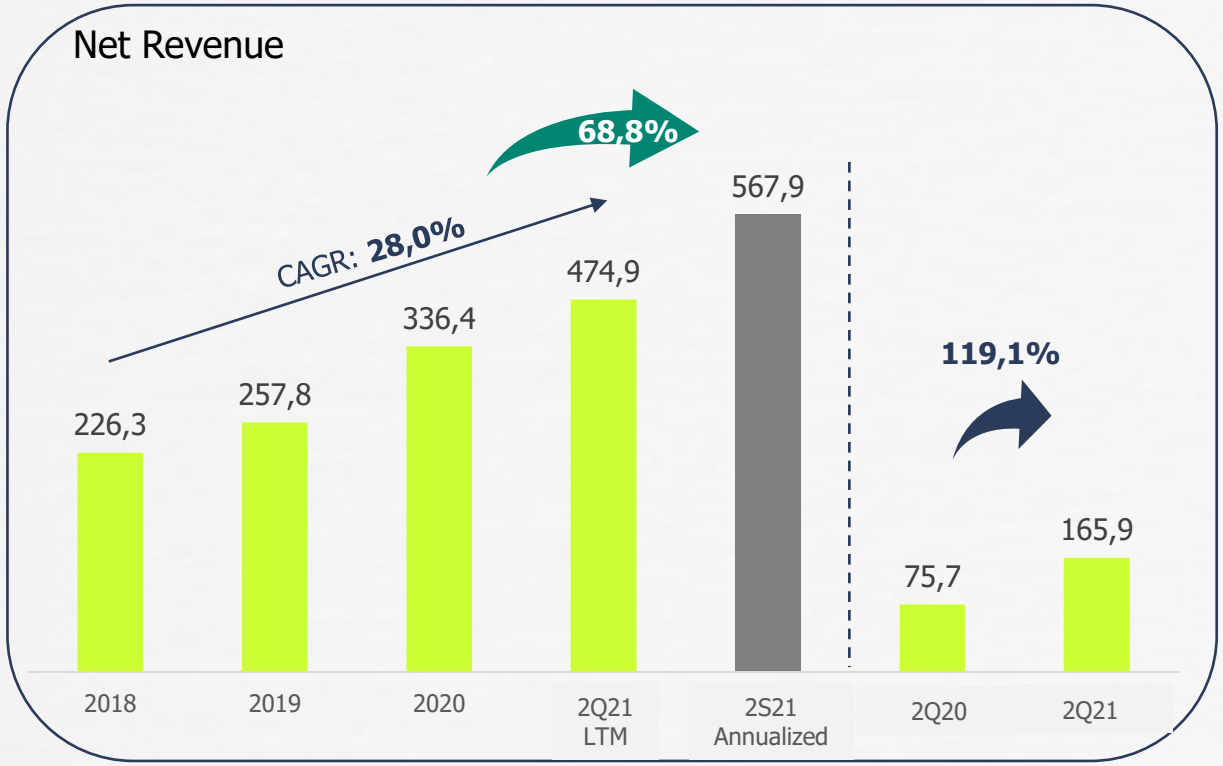
ambipar response

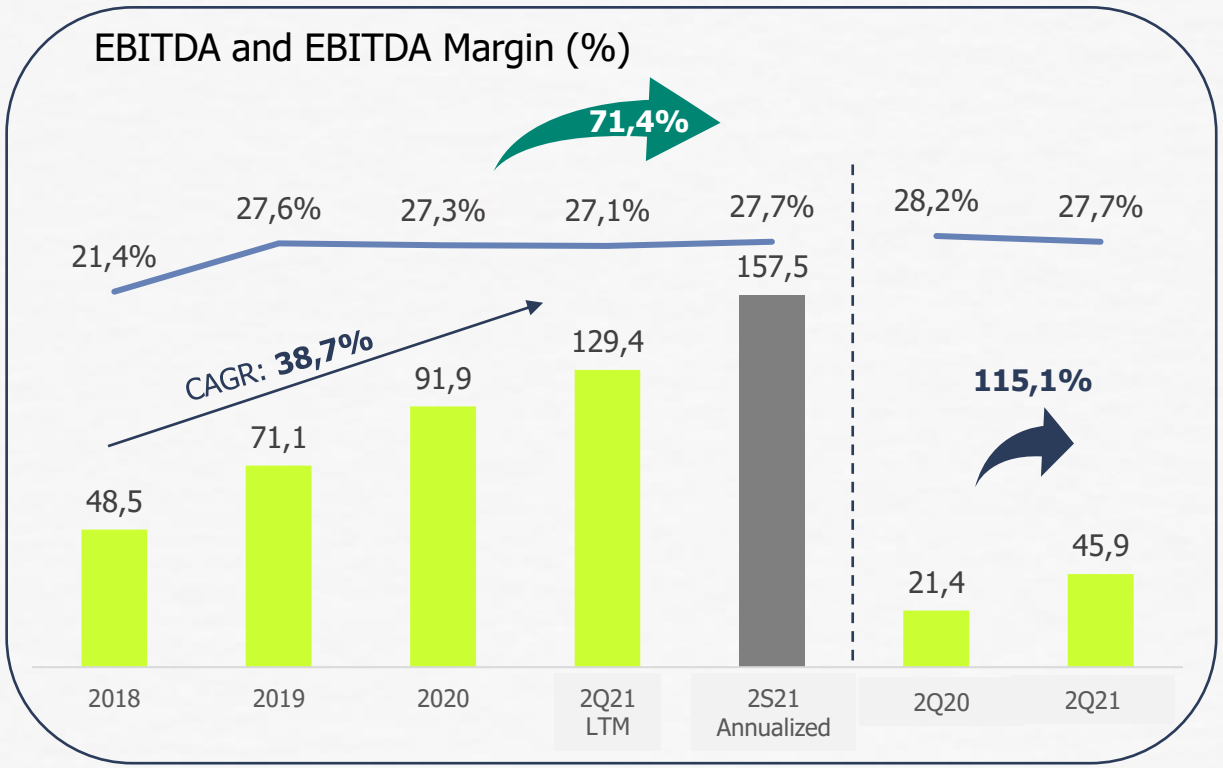
Aquisições Environment



Results by Segment (in R$ million)

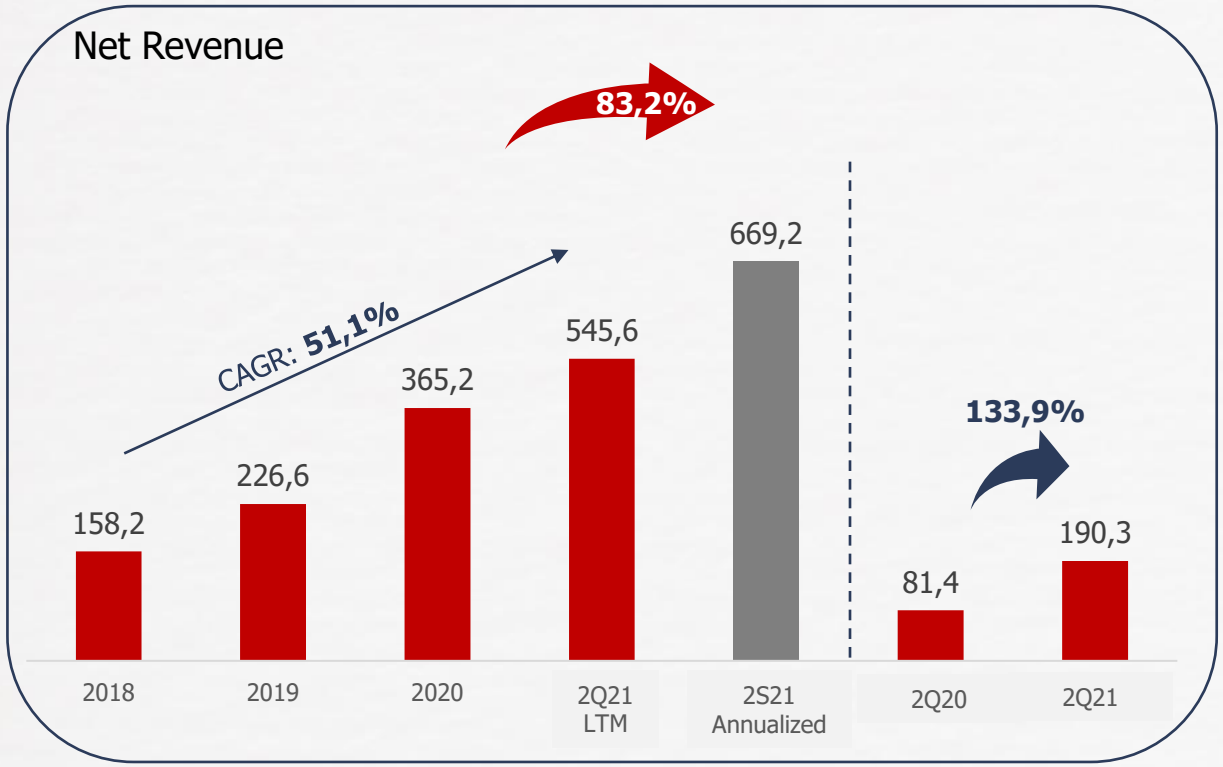
ambipar environment

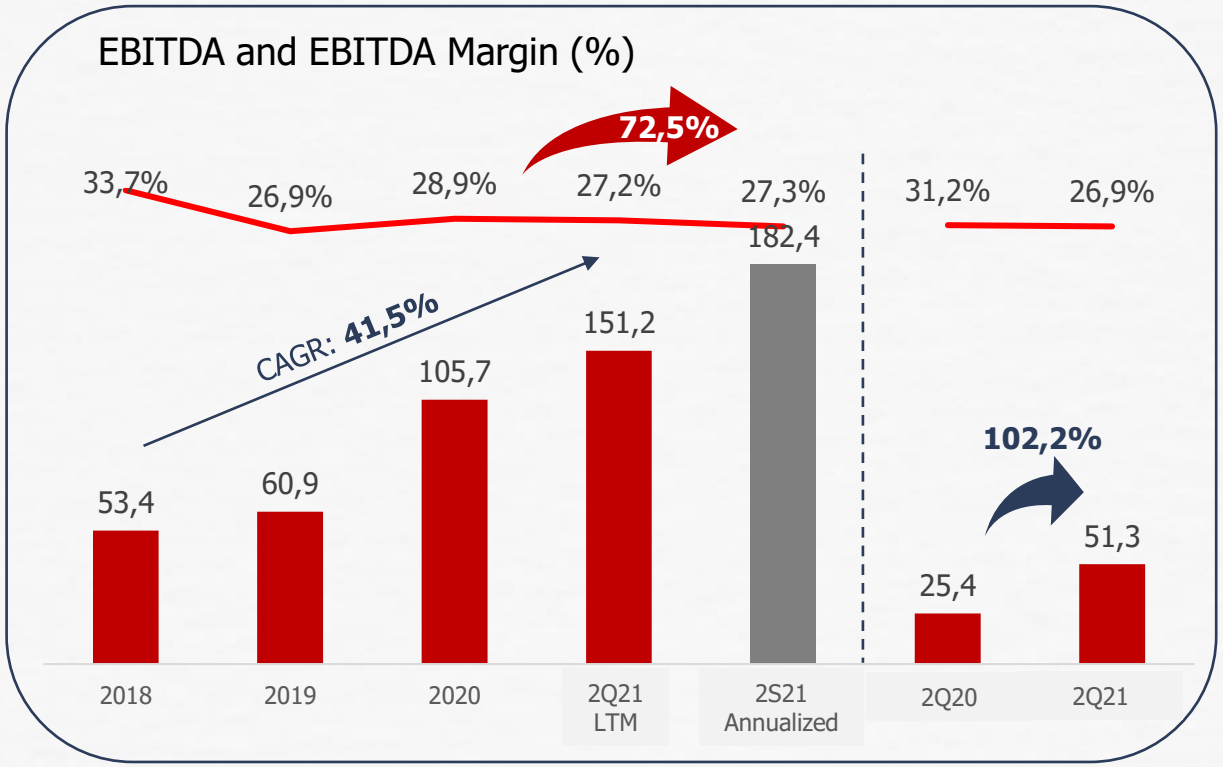




Results by Segment (in R$ million)

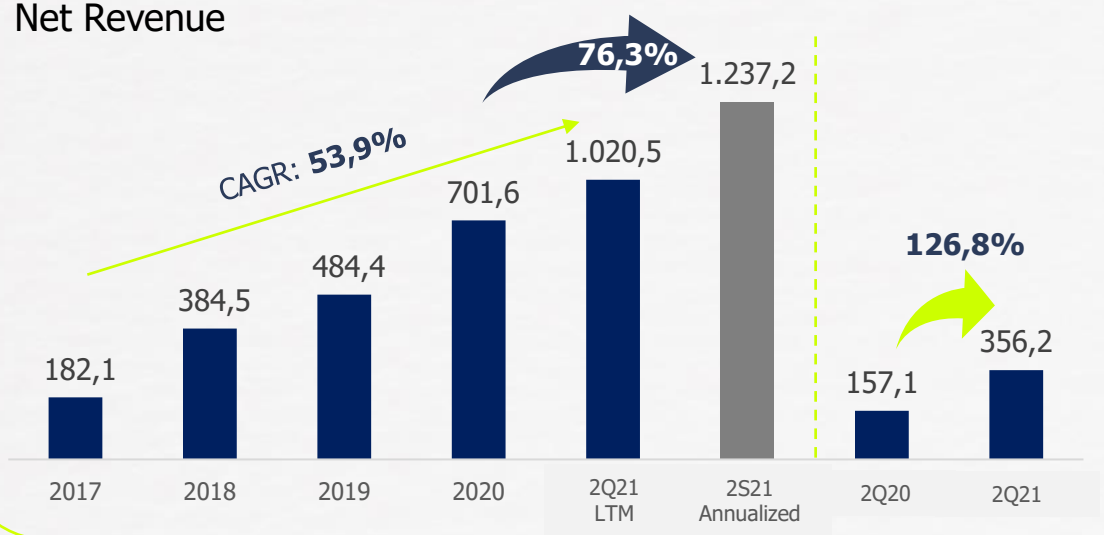
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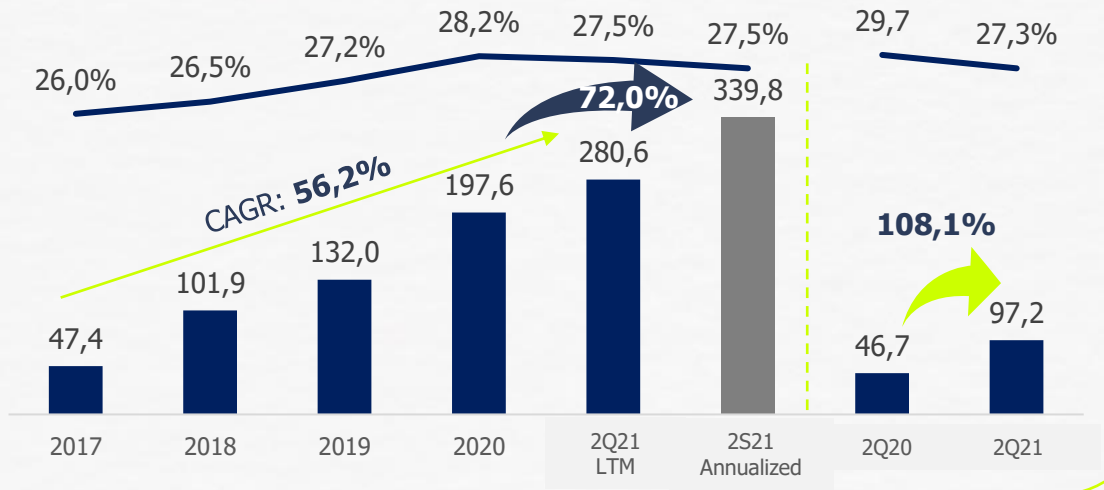


Consolidated Results (in R$ million)

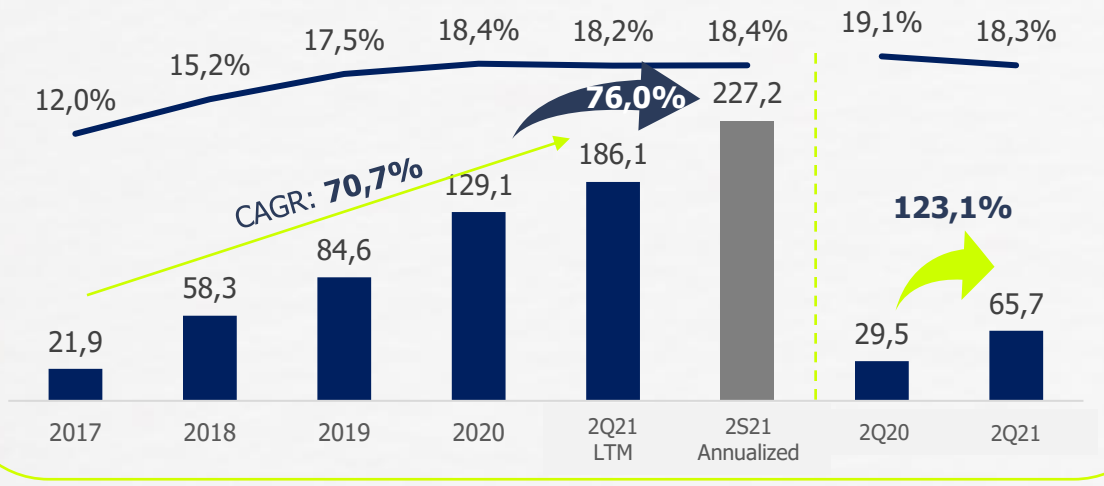
Net Revenue



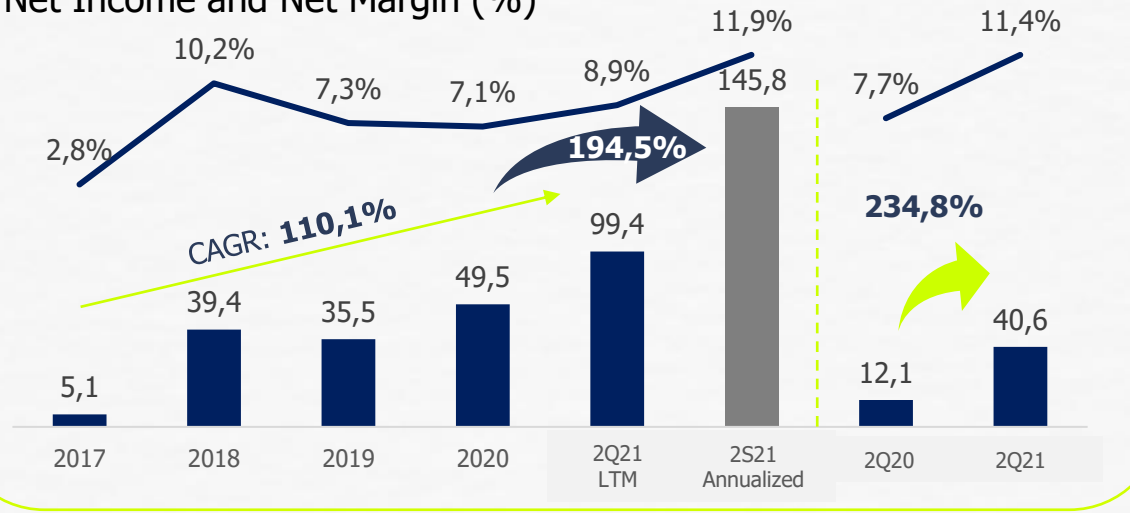
EBITDA and EBITDA Margin (%)



EBIT and EBIT Margin (%)



Net Income and Net Margin (%)

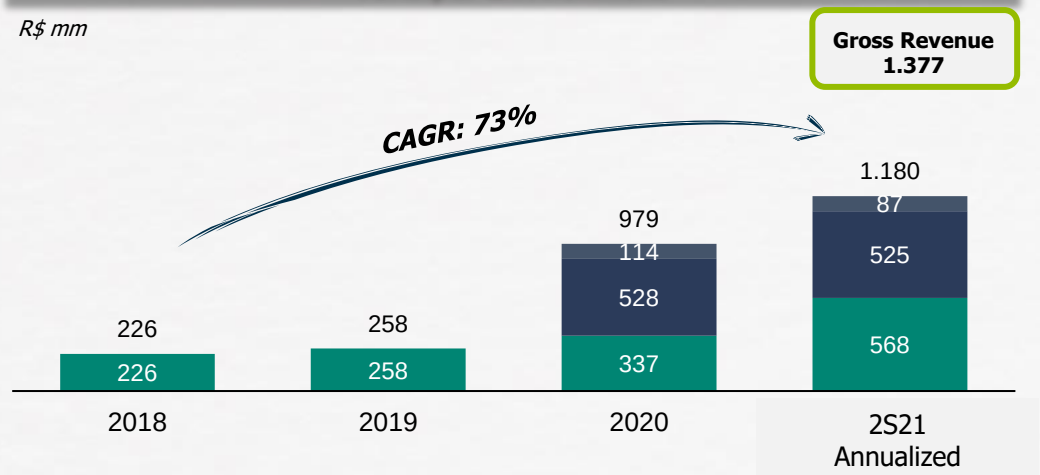


Consolidated Results Pro forma (in R$ million)

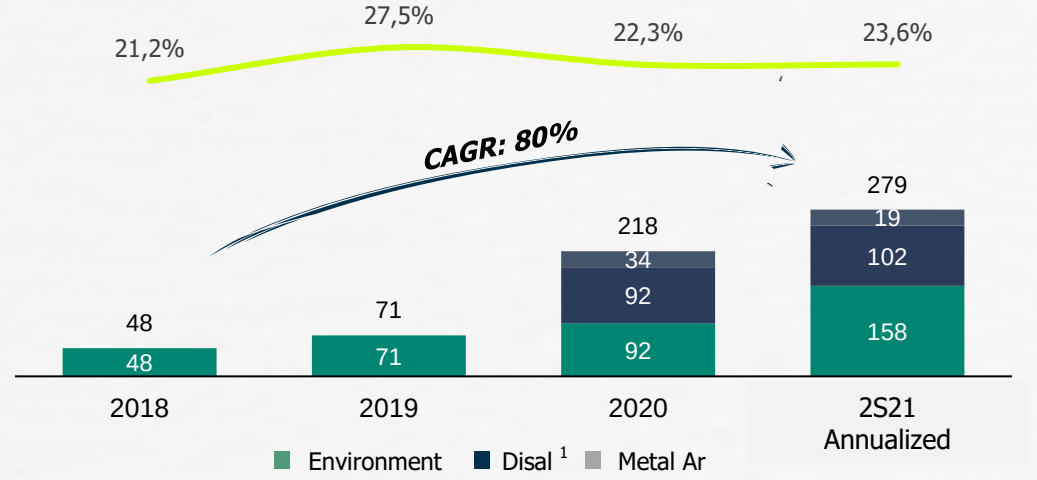
Ambipar Environment

R$ mm

Net Revenue

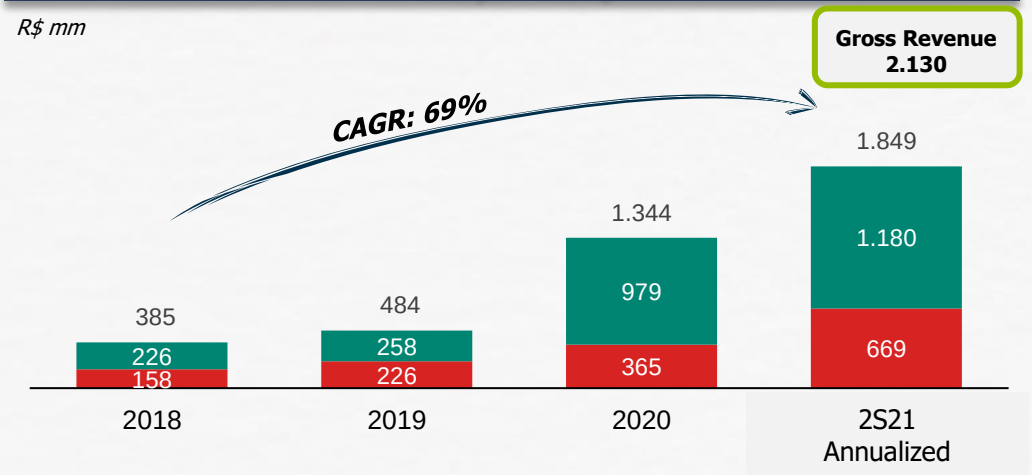


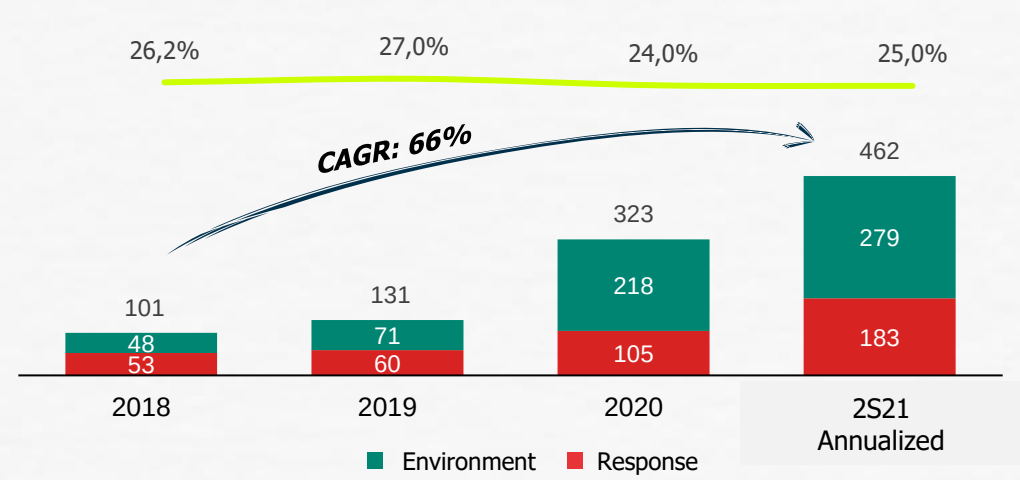
EBITDA and Margin



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R$ mm





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Thank you very much!!

Any questions?